

**APPLICATION FOR CLIENT UPDATION
(PLEASE TICK [3] WHICHEVER IS APPLICABLE & FILL THE RELEVANT DETAILS ONLY)**

To,
The Manager - Depository Services
Pravin Ratilal Share And Stock Brokers Ltd
"Sakar-I", 5th Floor,
Opp. Gandhigram Rly. Station
Navrangpura, Ahmedabad - 380 009.

| FOR OFFICE USE ONLY | | |
|---------------------|------------|-------------|
| Instruction No. | Entered By | Verified by |
| | | |

Change in : Telephone No. Mobile No. Email ID Bank Details Demat A/c Address

Dear Sir(s),

I am/We are having a Demat account with you as per the following details.

| | | |
|--------------------------|-----------|-----------------|
| Client ID | Demat No. | Client Code No. |
| First/Sole Holder's Name | | |
| Second Holder's Name | | |
| Third Holder's Name | | |

I/We request you to update my following particulars as mentioned here below :-

| | | |
|--------------------------------|----------------|--|
| Name of 1 st holder | | |
| | Details | Relationship with the person whose Mobile number/E-mail Id is provided (Tick ✓ whenever applicable) |
| Mobile Number | | <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent children <input type="checkbox"/> Dependent parents |
| E-mail Id | | <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent children <input type="checkbox"/> Dependent parents |
| Name of Person (M) | | Name of Person (Email) |

| | | |
|--------------------------------|----------------|--|
| Name of 2 nd holder | | |
| | Details | Relationship with the person whose Mobile number/E-mail Id is provided (Tick ✓ whenever applicable) |
| Mobile Number | | <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent children <input type="checkbox"/> Dependent parents |
| E-mail Id | | <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent children <input type="checkbox"/> Dependent parents |
| Name of Person (M) | | Name of Person (Email) |

| | | |
|--------------------------------|----------------|--|
| Name of 3 rd holder | | |
| | Details | Relationship with the person whose Mobile number/E-mail Id is provided (Tick ✓ whenever applicable) |
| Mobile Number | | <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent children <input type="checkbox"/> Dependent parents |
| E-mail Id | | <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent children <input type="checkbox"/> Dependent parents |
| Name of Person (M) | | Name of Person (Email) |

Service e - Statement

Mobile Trading YES NO

Sharing of Email with RTA YES NO

| | | | |
|---|---|--|--|
| 1. Gross Annual Income | Income range per annum : | <input type="checkbox"/> Below Rs.1 lac. | <input type="checkbox"/> Rs. 1-5 lacs |
| Details (Please specify) : | <input type="checkbox"/> Rs. 5-10 lacs | <input type="checkbox"/> Rs. 10-25 lacs | <input type="checkbox"/> Rs. 25 lacs - 1 crore |
| AND/OR Networth as on : | <input type="checkbox"/> > Rs. 1 crore | | |
| | AND/OR Networth as on : | [D] [D] [M] [M] [Y] [Y] [Y] [Y] is Rs. _____ | |
| | (Should not be older than 1 year) | | |
| 2. Occupation | <input type="checkbox"/> Private Sector | <input type="checkbox"/> Public Sector | <input type="checkbox"/> Government Service |
| (Please tick any one and give brief details): | <input type="checkbox"/> Business | <input type="checkbox"/> Professional | <input type="checkbox"/> Agriculturist |
| | <input type="checkbox"/> Retired | <input type="checkbox"/> House-wife | <input type="checkbox"/> Student |
| | <input type="checkbox"/> Others | | |



Pravin Ratilal Share And Stock Brokers Ltd

Acknowledgement Your application for change in

Telephone Number Mobile Number Email ID Address

Bank Details Aadhar No. Demat A/c for Client ID

| | | | | | | | |
|--|--|--|--|--|--|--|--|
| | | | | | | | |
|--|--|--|--|--|--|--|--|

Stamp & Sign of DP
with Date

Kindly make a note of change in my/our bank account details as given below :-

| OLD BANK DETAILS | | | | | | | | | | NEW BANK DETAILS | | | | | | | | | | |
|------------------|-----------------------------|--|--|--|--|--|--|--|--|------------------|-----------------------------|--|--|--|--|--|--|--|--|--|
| Bank Account No. | | | | | | | | | | Bank Account No. | | | | | | | | | | |
| Type of Account | SAVINGS / CURRENT / CC / OD | | | | | | | | | Type of Account | SAVINGS / CURRENT / CC / OD | | | | | | | | | |
| MICR No. | | | | | | | | | | MICR No. | | | | | | | | | | |
| IFSC NO. | | | | | | | | | | IFSC NO. | | | | | | | | | | |
| Name of the Bank | | | | | | | | | | Name of the Bank | | | | | | | | | | |
| Branch | | | | | | | | | | Branch | | | | | | | | | | |
| Address | | | | | | | | | | Address | | | | | | | | | | |
| City | | | | | | | | | | City | | | | | | | | | | |
| Pin Code | | | | | | | | | | Pin Code | | | | | | | | | | |
| OLD ADDRESS | | | | | | | | | | NEW ADDRESS | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | |

Depository Account(s) Details :

| | | | |
|---------------|--|-----------|----------------------|
| Client ID : | <input type="text"/> | DP ID : | <input type="text"/> |
| Client Name : | <input type="text"/> | DP Name : | <input type="text"/> |
| Depository : | <input type="text"/> NSDL <input type="text"/> | CDSL | <input type="text"/> |

Thanking you,

X

(First/Sole Holder's Sign.)

X

(Second Holder's Sign.)

X

(Third Holder's Sign.)

Important instructions

- Any modifications in the client details will be charged @ Rs. 25/- per application.
- As per SEBI guidelines, one of the account holders have to visit the DP's office personally for submitting the application along with the following supporting documents :-
(A) PAN Card (B) Aadhar Card (C) Driving License
(D) Voter ID (E) Passport
- Photocopy of the Latest transaction/holding statement of the Demat account.
For change of Bank details :
(d) (Any one); Photocopy/cancelled cheque leaf, Bank Passbook/ Statement, or a Letter from the Bank.
(e) The above documents must contain the following information to be acceptable as proof for bank details;
(i) Name of the Bank (ii) Full address of the Bank branch
(iii) MICR / IFSC code (iv) Name of the Account holder
(v) Account number
- All documents having an expiry date should be valid on the date of submission.
- All supporting documents (photocopies) are to be self-attested by the respective account holder.
- In case Bank Statement is printed on a blank sheet, the Bank Manager's Stamp and signature is required on the same and to be submitted along with a cancelled cheque leaf.
- For change of address, please also bring the originals of documents mentioned under (a) and (b) above for verification.
- In case of joint holders for change of address please attach self attested Identity proof as per (a) above of all other holders.
- Only Scheduled & Nationalised Banks are valid.

અગત્યની નોંધ :

- કોઈપણ વિગત બદલવાના એક અરજના રૂ. ૨૫/- ચાર્જ લેવામાં આવશે.
- 'SEBI'ના નિયમ પ્રમાણે કોઈપણ એક અરજદારે DP ની ઓફીસે નીચે દર્શાવેલ દસ્તાવેજ સાથે લઈને રૂબરૂ મળવું.
(A) પાન કાર્ડ (B) આધાર કાર્ડ (C) ડ્રાઈવિંગ લાયસન્સ
(D) મતદાર કાર્ડ (E) પાસપોર્ટ
- ડિમેટ ખાતાનું છેલ્લું ટ્રાન્ઝેક્શન/હોલ્ડિંગ સ્ટેટમેન્ટની કોપી.
બેંક ખાતાની વિગત બદલવા અંગે :
૪. (કોઈપણ એક) : કેન્સલ ચેક/બેંકની ફોટો કોપી, બેંક પાસબુક/સ્ટેટમેન્ટ, અથવા બેંકનો લેટર.
૫. ઉપરના નમુનામાં નીચેની વિગતો હોવી જરૂરી છે.
(૧) બેંકનું નામ (૨) બેંકની શાખાનું પુરું સરનામું
(૩) MICR / IFSC કોડ (૪) ખાતેદારનું નામ
(૫) ખાતા નંબર
- દરેક પુરાવા આપતી વખતે માન્ય હોવા જરૂરી છે.
- દરેક નમુનાની કોપી સેલ્ફ એટેસ્ટેડ હોવી જરૂરી છે.
- કોરા કાગળમાં કાઢેલ બેંક સ્ટેટમેન્ટના સંજોગોમાં બેંક મેનેજરના સહી સિક્કા કરેલ તથા કેન્સલ ચેક આપવો જરૂરી છે.
- સરનામું બદલવાનું હોય તેવા સંજોગોમાં ઉપર જણાવેલા પુરાવાની ફોટો કોપી સાથે અસલ કોપી પણ બતાવવા માટે સાથે લાવવી.
- એડ્રેસ ચેન્જ માટે જોઈન્ટ ખાતેદાર હોય તો દરેક ખાતેદારની સેલ્ફ એટેસ્ટેડ આઈડેન્ટિટી પ્રુફ જરૂરી છે.
- ફક્ત શીડ્યુલ્ડ અને નેશનલાઈઝ્ડ બેંક માન્ય ગણાશે.